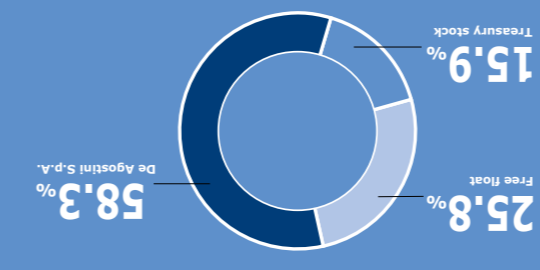


(#) Data as of 30.06.2017

Total shares: 306,612,100 shares (of which n. 48,702,930 treasury shares held at 30 June 2017)
 NAV: 2,00€/share (at 30/06/2017)
 Last Dividend distributed: May 2017: 0,12€/share
 Average volume first Half 2017: 500,000 shares/day
 Listing Information:
 Listing: FTSE Italia STAR, FTSE Italia AllShare, MTAx
 Isin Code: IT0001431805
 Tickers: FTSE Italia STAR (DEA), Bloomberg (DEA IM), Reuters (DEA.MI)

SHAREHOLDERS (#)



DEA CAPITAL S.P.A. LISTING INFORMATION

DEA CAPITAL POCKET-SIZE ABSTRACT 2017

DEA CAPITAL S.p.A.

CORPORATE GOVERNANCE

Board of Directors (*)

Chairman Lorenzo Pellizzoli
Chief Executive Officer Paolo Ceretti
Directors Lino Benassi, Marco Boroli, Donatella Busso (1/5), Marco Drago, Carlo Enrico Ferrarì Ardicini, Francesca Golfetto (3/5), Severino Salvemini (2/3/5), Daniela Toscani (1/5), Elena Vasco (4/5)

Board of Statutory Auditors (*)

Chairman Cesare Andrea Grifoni
Permanent Auditors Annalisa Raffaelia Donesana, Fabio Facchini, Andrea Augusto Bonafè, Michele Marabò, Marco Squazzini Visconti, Diana Allegretti, Manolo Santilli

Secretary of the Board

Manager responsible for preparing the Company's accounts Manolo Santilli
Independent Auditors PricewaterhouseCoopers S.p.A.

(*) In office until the approval of the Financial Statements for the Year Ending 31 December 2018
 (1) Member of the Control and Risks Committee
 (2) Member and Chairman of the Control and Risks Committee
 (3) Member of the Remuneration and Appointments Committee
 (4) Member and Chairman of the Remuneration and Appointments Committee
 (5) Independent Director

DEA CAPITAL KEY MANAGERS

Paolo Ceretti Chief Executive Officer
Manolo Santilli Chief Financial Officer and Investor Relations Director
Pier Luigi Rossi Head of Strategy and Development

ASSET MANAGEMENT PLATFORM

IDEA FIMIT sgr
 Stefano Scalera, Chairman of the Board of Directors, Emanuele Caniglia, Chief Executive Officer

IDEA Capital Funds Sgr
 Roberto Saviane, Chairman of the Board of Directors, Gianandrea Perco, Chief Executive Officer

Disclaimer

This abstract may contain statements that constitute forward-looking statements regarding the intent, belief or current expectations of the DeA Capital ("the Company") with respect to the financial results and other aspects of the Company's activities and strategies. Such forward looking statements are not guarantees of future performance and involve risks and uncertainties, and actual results may differ materially from those in the forward looking statements as a result of various factors.

Analysts and investors are cautioned not to place undue reliance on those forward looking statements, which speak only as of the date of this abstract – DeA Capital S.p.A. undertakes no obligation to release publicly the results of any revisions to these forward looking statements which may be made to reflect events and circumstances after the date of this presentation, including, without limitation, changes in the Company's business or investment strategy or to reflect the occurrence of unanticipated events.

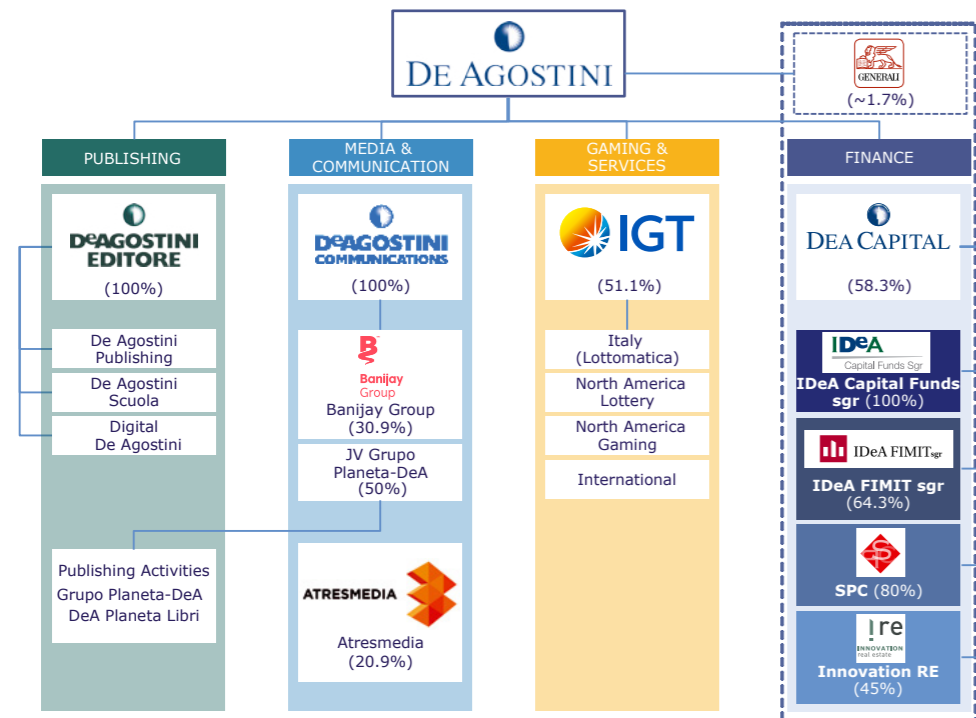
Analysts and investors are encouraged to consult the Company's Annual Report and periodic filings for accounting information, as well as press releases and all documentation made publicly available on the website www.deacapital.it

The Manager responsible for the preparation of company accounting statements, Manolo Santilli, declares in accordance with paragraph 2 of article 154 of the Consolidated Finance Act that any accounting information on DeA Capital included in this document corresponds to registered company accounts, books and records.

DEA CAPITAL
 A DE AGOSTINI GROUP COMPANY
 Via Brera 21, Milan 20121, Italy
 P: (+39) 02 624 99 51 - F: (+39) 02 624 99 599
 E: ir@deacapital.it - W: deacapital.it

DeA Capital S.p.A. is subject to the management and coordination of De Agostini S.p.A. Registered office: Via Brera 21, Milan 20121, Italy
 Share capital: EUR 306,612,100 (fully paid up), comprising 306,612,100 shares with a nominal value of EUR 1 each (including 48,702,903 treasury shares at 30.06.2017)
 Tax code, VAT code and recorded in the Milan Register of Companies under no. 07918170015

DE AGOSTINI GROUP



01 DEA CAPITAL AT A GLANCE

#1 Alternative Asset Management platform of private equity and real estate funds in Italy with over € 11.5 Bln of AUM and a NAV of € 515 Mln.

DeA Capital Financials

(€ Mln)	30.06.2017	31.03.2017 "adjusted"(*)	31.12.2016 "adjusted"(*)
NAV/share (EUR)	2.00	1.96	1.91
Group NAV	515.4	509.2	498.0
Investment portfolio	453.4	472.8	448.8
Net financial position - Holding companies	60.4	34.9	48.5
Consolidated net financial position	81.8	57.9	71.9

(*) The adjusted results at 31.03.2017 and at 31.12.2016 take into account the extraordinary dividend distribution of 0.12 €/share, for a total of 31.2 million Euro, which was completed in May 2017

Strategy

Growth of the AAM business

- Focus on consolidation of domestic leadership.
- Launch of innovative products.
- Focus on developing foreign investor base.
- Possible international growth via partnerships/acquisitions.
- Business model optimization (coordination of the investor coverage functions).

Remodeling of the Private Equity Investment business

- Exit from existing Private Equity investments.
 - Sponsor new initiatives of the AAM platform.
 - Evaluate new direct Private Equity deals with a co-investor/club deal approach (average size € 25/30 Mln per ticket).
- Expected **significant cash returns** to Shareholders through dividends/buyback.

03 DEA CAPITAL NAV

DeA Capital NAV ⁽¹⁾	NAV (€ Mln)	NAV per share	Stock Price ⁽²⁾
NAV ex dividend	515	2.00	1.26
Cash	60	0.24	0.24
NAV Net of Cash	455	1.76	1.02
<i>Of which:</i>			
AAM Platforms	162	0.63	
Funds of Funds	117	0.45	
Other Funds managed by AAM platform	79	0.31	
Kenan/Migros	67	0.26	
Other Assets	30	0.11	

(1) Data as of 30.06.2017
(2) Data as of 08.09.2017

Funds Managed by



Direct Investments



02 ASSET MANAGEMENT PLATFORM



Real Estate

AuM (€ Bln)	# Funds	Net Fees (€ Mln)
9.4	41	40

TOP 5 FUNDS

	Description	Vintage	AuM ⁽¹⁾
FondoIppocrate	Closed end real estate investment fund that holds real estate assets mainly for office and retail use - The fund focuses its investments in Milan and Rome	March 2007	2,117
FondoTrophy	Closed end value added real estate investment fund created through the purchase/contribution of trophy assets located in the very heart of Rome - significant improvements are expected to be performed on all the assets	April 2016	650
FondoAtlantic	Closed end listed real estate fund created by First Atlantic Real Estate SGR through the contribution of the real estate assets of ENI, Telecom Italia and GS Carrefour. Atlantic 1 Fund is addressed to retail clients and qualified investors	May 2006	533
FondoYielding	Closed end real estate fund created through the contribution by IntesaSanPaolo of a portfolio of 26 high quality properties for a Sales&Lease Back operation	December 2016	507
FondoRho	Closed end real estate investment fund that holds real estate assets mainly for office use, focused on Lombardia and Lazio	December 2011	491
Other Funds			5,055
Total AuM			9,353

(1) Data as of 30.06.2017 for AuM and funds; data as of 31.12.2016 for fees



Private Equity

AuM (€ Bln)	# Funds	Net Fees (€ Mln)
1.9	9	19

MANAGED FUNDS

	C Min	Description	Vintage	Commitment ⁽¹⁾
MULTI MANAGER	IDEa FoF I	Italian closed-end funds of PE funds with a global focus	2007	681
	ICF II		2009	281
	IDEa Global Growth		2013	55
	ICF III		2014	67
Total Multi Manager				1,084
SINGLE MANAGER	IDEa Opportunity Fund I	Italian closed-end fund invested in minority stakes of Italian companies across different industries	2008	217
	IDEa EESS	Italian closed-end fund dedicated to energy efficiency and sustainable growth	2011	100
	IDEa Taste of Italy	Italian closed-end fund dedicated to the Italian food and beverage industry	2014	218
	Investitori Associati IV	Italian closed-end fund originally promoted by Investitori Associati SGR and managed by IDEa CF starting from 2015	2004	55 ⁽²⁾
Total Single Manager				590
CREDIT FUND	CCR	Italian closed-end fund investing in NPL of mid Italian companies and in DIP (Debtor-in-possession) proceedings	2016	263
Total AuM				1,937

(1) Data as of 30.06.2017 for AuM and funds; data as of 31.12.2016 for fees
(2) Residual NAV after disposal