

PRESS RELEASE

GÉNÉRALE DE SANTÉ FINALISES THE SALE OF MEDIPSY AND RAISES 200 MLN EURO TOGETHER WITH DISPOSALS MADE IN THE SECOND HALF OF 2013

Milan, 18 December 2013

Generale de Santé, DeA Capital's main portfolio company, has finalised the sale to Ramsay Health Care Group of Medipsy, its psychiatric care division, which boasts 29 clinics in France and a turnover of around 150 million Euro. The agreement with Ramsay had been announced by Générale de Santé on 2nd December 2013.

Thanks to this deal and after the disposal of four rehabilitation clinics in the second half of 2013, Générale de Santé has now completed the announced plan to refocus on medicine, surgery and obstetric clinics and in addition on rehabilitation clinics included in the geographical poles in which the Group is organized.

These disposals altogether had a 200 million Euro positive impact on the French Group's net financial position.

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DeA Capital (www.deacapital.it). With an investment portfolio of EUR 807 million and assets under management of EUR 10.8 billion, DeA Capital S.p.A. is currently one of Italy's largest alternative investment operators. The company, which operates in both private equity investment and alternative asset management, is listed in the STAR segment of the Milan stock exchange and heads the De Agostini Group in these sectors.

Générale de Santé, France's leading private healthcare provider, whose shares are listed on the Paris Stock Exchange, constitutes the largest French network of private hospitals, and includes a total of around 100 clinics, with 19,000 employees. In addition, it is the main independent association of doctors in France (over 5,000 professionals). GdS is 83.4% owned by parent company Santé SA, 43% owned by DeA Capital.