



PRESS RELEASE

**ANNUAL REPORT ON
CORPORATE GOVERNANCE DEPOSIT**

Milan, 14th April 2009 - DeA Capital informs that today the 2008 Annual Report on Corporate Governance (including on shareholder structure according to art 123 bis TUF) was deposited in Company Headquarters and in Borsa Italiana.

This Report is also downloadable from the Company website www.deacapital.it in the Corporate Governance section.

DeA Capital S.p.A.,

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DeA Capital (www.deacapital.it) *A private equity investment company listed on the Milan Stock Exchange. 58.3% of its share capital is held by De Agostini SpA, which acquired the majority stake during 2007 in order to make the company the vehicle for all the Group's direct and indirect (via funds and funds of funds) private equity investments, and for alternative asset management activities. As of December 31, 2008, DeA Capital had a consolidated net equity of € 763.6 million with a positive net financial position of € 17.2 million.*