

PRESS RELEASE

DEA CAPITAL: EXTENSION OF DEADLINE AND REDUCTION TO 1,25% OF THE PERCENTAGE REQUIRED TO PRESENT LISTS RELATING TO THE APPOINTMENT OF THE BOARD OF AUDITORS

Milan, 11th April 2010 – With reference to the Shareholders' Meeting, to be held on 26 April 2010, first call or, if necessary, on a second call on 27 April 2010, DeA Capital informs that, to date, no lists relating to the appointment of the Board of Auditors have been presented by minority Shareholders; therefore, in compliance with existing legislation, according to articles 144-octies, comma 2 and 144-sexies, comma 5 of Consob resolution n. 11971/1999, Shareholders who are individually or jointly **holders of at least 1,25% of the share capital** with the right to vote in the ordinary shareholders' meeting, may deposit lists for the Board of Auditors, together with the documentation required by the company's by-laws and existing legislation, at the company's registered office in Milan, Via Borgonuovo, 24, **by 5.00 pm on Friday 16th April 2010**.

Shareholders are reminded that they must present a minority list on the recommendations of CONSOB Communication DEM/9017893 of 26 February 2009 and available at www.consob.it and on the company website (www.deacapital.it – under "Investor Relations/Shareholders' Meetings").

Shareholders may consult deposited candidate lists, along with the enclosed documents required by the current legislation, at the Company's registered office, at Borsa Italiana S.p.A. (www.borsaitaliana.it) and also on the company website www.deacapital.it.

Communication according to articles 144-octies, comma 2 and 144-sexies, comma 5 of Consob resolution n. 11971 of 14.5.1999 and subsequent changes.

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DeA Capital (www.deacapital.it) is a private equity investment company listed on the FTSE Italia STAR segment of the Milan Stock Exchange. 58.3% of its share capital is held by De Agostini SpA, which acquired the majority stake during 2007 in order to make the company the vehicle for all the Group's direct and indirect (via funds and funds of funds) private equity investments, and for alternative asset management activities. As of 31 December 2009, DeA Capital had a consolidated net equity of € 780.2 million with total assets under management of € 5.2 billion.