

PRESS RELEASE

DEA CAPITAL ATTENDING THE FRANKFURT EUROPEAN MIDCAP EVENT ON 2ND MARCH 2009

Milan, 25 February 2009 - DeA Capital S.p.A. will be meeting institutional investors during the "**Frankfurt European Midcap Event**" to be held at the Mariott Hotel in Frankfurt on 2nd and 3rd March (for registration and further information visit <http://www.cfbc.com-midcapevents.com>).

The event at its 2nd edition will be a meeting point for 40 listed companies and over 100 institutional investors, also over 800 meetings are to be held.

DeA Capital is a private equity investment company listed on the STAR segment of the Milan Stock Exchange. 58.3% of its share capital is held by De Agostini SpA, which acquired the majority stake during 2007 in order to make the company the vehicle for all the Group's direct and indirect (via funds and funds of funds) private equity investments, and for alternative asset management activities. As of September 30, 2008, DeA Capital had a consolidated net equity of € 825 million with a positive net financial position of € 231.5 million. 2008 financial results are to be approved on 11 March 2009.

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