

COMUNICATO STAMPA

**DEA CAPITAL RECEIVES AROUND 108 MILLION EURO
FOLLOWING THE PARTIAL DISPOSAL OF ITS INVESTMENT IN MIGROS
AROUND 45 MILLION EURO CAPITAL GAIN**

Milano, 24 July 2015 – Following approval of the competent authorities, the acquisition of 40.25% of Migros by AEH has been completed, in accordance to the agreements signed at the end of 2014.

Following the transaction, the total value of which is 650 million Euro, DeA Capital received around 108 million Euro. The latter amount includes a capital gain of around 45 million Euro.

As a result of the deal, Kenan Investments, of which DeA Capital owns a 17% stake, now holds through Moonlight Capital, owned 100%, an investment of 40.25% in Migros.

With regards to the residual investment, within the agreements between Anadolu and Kenan Investments, cross call/put options on a further 9.75% stake in Migros have been agreed to be exercised after 24 months.

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DeA Capital (www.deacapital.it). DeA Capital S.p.A., a De Agostini Group company, is one of Italy's largest alternative investment companies. The Company, which operates in both private equity investment and alternative asset management, has EUR 10.5 billion assets under management and is listed in the STAR (mid-cap) segment of the Milan stock exchange.